Investment Highlights

- 7 Projects in Durango and Zacatecas States, Mexico
- 4 projects in British Columbia, Canada
- 7 drill ready projects – 5 in Mexico and 2 in B.C.
- La Esperanza, Zacatecas Mexico, 2016 - 17 drill program returned additional encouraging Silver-Gold-Zinc-Lead intercepts, open in both directions along strike and to depth for further drilling
- Sandra-Escobar, Durango Mexico, Orex completed over 10,000 metres drilling in 2016 under option agreement, multiple targets within project area for further exploration
- Brenda and Vega projects, B.C. Canada, 2016 - 17 evaluation and exploration programs identified potential for multiple Copper-Gold targets
- Operating in stable, mineral-rich environments with excellent infrastructure
- Projects in Mexico close to major discoveries: La Pitarrilla and St. Augustin of Silver Standard/Argonaut Gold, La Preciosa of Orko Silver/Coeur d’Alene Mines and Juanicipio of MAG Silver/Fresnillo
- Active exploration programs in all stages of exploration
- Upside potential for share value based on discovery
- Multiple projects and targets create multiple opportunities for discovery and success, reduce risk, and increase potential to create value
- Recognized management team, with strong shareholder focus
- Strong share structure
LA ESPERANZA, DURANGO & ZACATECAS, MEXICO

- Close to La Colorada, Del Toro, La Parrilla and San Martín-Sabinas mines
- Excellent infrastructure, power, water, services, past small scale mining
- 2006 drill program intercept 13.10 metres with 396 g/t Silver, 0.71% Zinc and 1.91% Lead, including 2.144 g/t Silver over 0.95 metres
- 2010 completed 1,330 line-km airborne geophysics
- 2012 drill program returned 2.42 metre drill intercept with 278 g/t Silver, 8.6% Lead + Zinc
- 2013 drill program returned 1.23 metre drill intercept with 162 g/t Silver, 17.3% Lead + Zinc
- 2016-17 drill program 2,452 metres in 8 drill holes returned 11.23 metres 219 g/t Silver, 0.74 g/t Gold, 1.33% Lead + Zinc Including 1.11 metres 1,281 g/t Silver, 6.39 g/t Gold, 3.48% Lead + Zinc

SANDRA-ESCOBAR, DURANGO, MEXICO

- 6,333 hectares, silver, gold, copper, zinc, lead epithermal veins and disseminated mineralization
- 40% interest in Pan American Silver’s neighbouring 634 hectare Escobar claims
- Excellent infrastructure, power, water, services
- Under option to Orex Minerals Inc. since Sept. 2015; Orex completed over US$2 million expenditures and provided notice of exercise for earn-in of 55% interest to form 55:45 joint venture
- Comprehensive Canasil data package includes satellite surveys, airborne ZTEM geophysical survey, ground IP geophysical survey, extensive geological mapping, surface sampling and initial drill programs identifying multiple prospective target zones
- 2016 Orex completed 10,300 metres core drilling in 65 drill holes in the Boleras zone located in the southeast of the project area with initial Inferred Resource Estimate of 9.8 million tonnes grading 106 g/t Silver for a total of 33.3 million ounces of silver, metallurgical testing returned low recoveries from composite samples (Ref. news release dated Oct. 31, 2016)
- Multiple additional targets within project area for further exploration

SALAMANDRA, DURANGO, MEXICO

- 14,760 hectares, potential for large Silver-Zinc-Copper-Lead mineralized system
- Similar geological setting to San Martin-Sabins mining district
- 3,595 metres diamond drilling in 12 holes completed by Canasil in 2007 returned intercepts of 7.45 metres with 12% Zinc and 9.85 metres with 102 g/t Silver
- 14,384 metres diamond drilling in 23 drill holes completed by MAG Silver Corp. from 2013 to 2015 returned pervasive Zinc mineralized intercepts as well a high grade Silver-Copper-Zinc intercept of 7.89 metres with 166 g/t Silver, 1.2% Copper and 1.2% Zinc
- ZTEM airborne and 3D-IP ground geophysical surveys, extensive geological mapping and surface sampling programs confirm potential for hosting a large mineralized system

CARINA, DURANGO, MEXICO

- 7,107 hectares, Silver-Gold mineralized system
- Adjacent to Coeur Mining La Preciosa project
- Multiple veins and stockwork mapped over 800 m by 500 m zone
- Drill targets ready for testing

VIZCAINO, DURANGO, MEXICO

- 3,400 hectares, Gold-Silver epithermal vein system
- Drill targets defined for drill testing

BRENDA, B.C., CANADA

- Gold-Copper porphyry system
- 4,450 hectares, excellent road access and infrastructure
- Over $3.8 million in exploration expenditures to date
- Over 10,600 metres diamond drilling in 64 drill holes
- Multiple porphyry Gold-Copper targets

VEGA, B.C., CANADA

- 9,000 hectares, good road access, multiple Copper-Gold targets
- On major porphyry Copper-Gold trend in north-central B.C.
- 2016 prospecting and Aeromag survey highlighted priority targets at Vega East and West areas for further prospecting and drill testing

Jerry Blackwell, P. Geo, B.C. is the designated Qualified Person for the Company in accordance with National Instrument 43-101.

Details of all technical information contained in this fact sheet are included in the Company’s respective news releases which may be found on the Company’s website at www.canasil.com and on SEDAR.